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瑞港建設控股有限公司
PROSPER CONSTRUCTION HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 6816)

**POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING
HELD ON 30 MARCH 2020**

Reference is made to the circular (the “**Circular**”) and the notice of the extraordinary general meeting (the “**EGM Notice**”) of Prosper Construction Holdings Limited (the “**Company**”), both dated 13 March 2020. Capitalised terms used herein shall have the same meanings as defined in the Circular unless the context requires otherwise.

POLL RESULTS OF THE EGM

The Board is pleased to announce that the ordinary resolutions (the “**Resolutions**”) set out in the EGM Notice were duly passed by the Shareholders by way of poll at the EGM held on 30 March 2020.

As at the date of the EGM, the total number of issued Shares was 800,000,000 Shares. Qingdao West Coast Holdings and its associates, in aggregate holding 498,000,000 Shares as at the date of the EGM, are required to abstain from voting on the Resolutions to approve the Construction Contracts and the transactions contemplated thereunder. Sky Hero and its associates, in aggregate holding 102,000,000 Shares as at the date of the EGM, are required to abstain from voting on the Resolutions to approve the 2020 Vessel Chartering Framework Agreement, the transactions contemplated thereunder and the Proposed Annual Caps. Accordingly, the total number of Shares entitling the Construction Independent Shareholders and the Vessel Chartering Independent Shareholders to attend and vote for or against the Resolutions were 302,000,000 Shares and 698,000,000 Shares, respectively. There was no restriction on any Independent Shareholders casting votes on any of the Resolutions at the EGM. Save as disclosed above, none of the other Shareholders were required to abstain from voting at the EGM and there were no Shares entitling the Shareholders to attend and vote only against the Resolutions at the EGM, nor any of the Shareholders had stated their intention in the Circular to vote against or to abstain from voting on the Resolutions at the EGM.

The Company's branch share registrar in Hong Kong, Tricor Investor Services Limited, was appointed as the scrutineer for the purpose of vote-taking at the EGM. The poll results taken at the EGM in respect of the Resolutions were as follows:

Ordinary Resolutions ^(Note 1)		Number of Shares (Approximate percentage of total number of Shares voted)		Total Number of Votes Cast
		For	Against	
1.	(a) To approve, ratify and confirm the entering into of the Landong Construction Contracts and the transactions contemplated thereunder.	639,807,300 ^(Note 2) (100.00%)	0 (0.00%)	639,807,300 ^(Note 2)
	(b) To approve, ratify and confirm the entering into of the Lanxi Construction Contracts and the transactions contemplated thereunder.	639,807,300 ^(Note 2) (100.00%)	0 (0.00%)	639,807,300 ^(Note 2)
	(c) To approve, ratify and confirm the entering into of the 2020 Vessel Chartering Framework Agreement, the transactions contemplated thereunder and the Proposed Annual Caps.	537,807,300 (100.0%)	0 (0.00%)	537,807,300
	(d) To authorise any one director of the Company to execute the Construction Contracts, the 2020 Vessel Chartering Framework Agreement and all such other documents and to do all such acts or things for and on behalf of the Company, and to make and agree such variations of a minor or non-material nature in or to the terms of the Construction Contracts and 2020 Vessel Chartering Framework Agreement as he/she may consider appropriate or desirable relating to or in connection with the matters contemplated therein.	639,807,300 ^(Note 3) (100.00%)	0 (0.00%)	639,807,300 ^(Note 3)

Notes:

- (1) Full text of the Resolutions is set out in the EGM Notice.
- (2) As a result of miscommunication, the number of Shares voted included the 498,000,000 Shares held by Qingdao West Coast Holdings, who is required to abstain from voting in relation to the Landong Construction Contracts and the Lanxi Construction Contracts. Excluding the 498,000,000 Shares voted by Qingdao West Coast Holdings, the total number of Shares voted for and the total number of votes cast on each of resolution 1(a) and 1(b) by the Construction Independent Shareholders are 141,807,300 and 141,807,300, respectively. As such, resolution 1(a) and resolution 1(b) would remain to be passed by 100% of the votes cast at the EGM by the Construction Independent Shareholders had the votes cast by Qingdao West Coast Holdings been disregarded.
- (3) As a result of miscommunication, the number of Shares voted included the 498,000,000 Shares held by Qingdao West Coast Holdings which are required to abstain from voting in relation to the Landong Construction Contracts and the Lanxi Construction Contracts; and 102,000,000 Shares held by Sky Hero, who is required to abstain from voting in relation to the 2020 Vessel Chartering Framework Agreement. Excluding the 498,000,000 Shares voted by Qingdao West Coast Holdings and the 102,000,000 Shares voted by Sky Hero, the total number of Shares voted for and the total number of votes cast on resolution 1(d) by the Independent Shareholders are 39,807,300 and 39,807,300, respectively. As such, resolution 1(d) would remain to be passed by 100% of the votes cast at the EGM by the Independent Shareholders had the votes cast by Qingdao West Coast Holdings and Sky Hero been disregarded.

As more than 50% of the votes (having excluded all votes that are required to abstain from voting on the respective Resolutions) were cast in favour of the Resolutions, the Resolutions were passed by the Shareholders as ordinary resolutions of the Company.

By order of the Board
Prosper Construction Holdings Limited
Jiang Shuang
Executive Director

Hong Kong, 30 March 2020

As at the date of this announcement, the Board comprised executive Directors, namely Mr. Liu Luqiang (chairman of the Board), Mr. Cui Qi, Mr. Ding Hongbin, Mr. Yang Zhenshan and Mr. Jiang Shuang; non-executive Director Mr. Wang Xuejun; and independent non-executive Directors Mr. Cheung Chi Man Dennis, Mr. Wang Yaping and Mr. Cheng Xuezhao.