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**瑞港建設控股有限公司**  
**PROSPER CONSTRUCTION HOLDINGS LIMITED**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 6816)**

**DELAY IN DESPATCH OF CIRCULAR**

References are made to the announcement of Prosper Construction Holdings Limited (the “**Company**”) dated 13 February 2020 in relation to the entering into of the Construction Contracts and the transactions contemplated thereunder, and the announcement of the Company dated 18 February in relation to the renewal of 2017 Vessel Chartering Framework Agreement by entering into the 2020 Vessel Chartering Framework Agreement, the transactions contemplated thereunder and the Proposed Annual Caps (the “**Announcements**”). Capitalised terms used herein shall have the same meanings as defined in the Announcements unless the context requires otherwise.

As stated in the Announcements, a circular containing, among other things, (i) details of the Construction Contracts and the transactions contemplated thereunder; (ii) details of the 2020 Vessel Chartering Framework Agreement, the transactions contemplated thereunder and the Proposed Annual Caps; (iii) the letter from the Independent Board Committee to the Independent Shareholders; (iv) the letter from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders; and (v) notice of the EGM and form of proxy, will be despatched to the Shareholders on or before 5 March 2020.

As additional time is required for the preparation of certain information for inclusion in the circular, the despatch date of the circular is expected to be postponed to a date falling on or before 13 March 2020.

By Order of the Board  
**Prosper Construction Holdings Limited**  
**Jiang Shuang**  
*Executive Director*

Hong Kong, 4 March 2020

*As at the date of this announcement, the Board comprised executive Directors Mr. Liu Luqiang (chairman of the Board), Mr. Cui Qi, Mr. Yang Zhenshan, Mr. Jiang Shuang and Mr. Ding Hongbin; non-executive Director Mr. Wang Xuejun; and independent non-executive Directors Mr. Cheung Chi Man Dennis, Mr. Wang Yaping and Mr. Cheng Xuezhao.*