

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing	ng Limited					
Name of Issuer Prosper	Construction Holdings Limited					
Date Submitted $03/05/2$	03/05/2018					
I. Movements in Authorised Share Cap	ital					
1. Ordinary Shares						
(1) Stock code : 6816 Descri	iption:	PROSPER	CONS			
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)			
Balance at close of preceding month	4,000,000,000	0.01	40,000,000.00			
Increase/(decrease)	Nil		Nil			
Balance at close of the month	4,000,000,000	0.01	40,000,000.00			
(2) Stock code : N/A Descri	iption:	tion: N/A				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

30/04/2018

2	D	c.			CL	ares
<i>L</i> .	Pre	тет	en	ce	21	iares

Stock code :	: N/A Description :		N/A	Λ
		No. of preferenceshares	Par value e (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding r	month		
Increase/(decrease)			<u> </u>	
Balance at close of t	he month			
	~-			
3. Other Classes of S	Shares			
3. Other Classes of S Stock code:	Shares N/A	Description :	N/A	Δ.
		Description : No. of other classes of shares	Par value (State	Authorised share capital (State currency)
	N/A	No. of other classes of shares	Par value (State	Authorised share capital
Stock code :	N/A	No. of other classes of shares	Par value (State	Authorised share capital

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	800,000,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A		
Balance at close of the month	800,000,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	(ssuer)			
Particulars of share option scheme including EGM				No. of new shares of issuer issued during the month pursuant	issuer which may be issued pursuant thereto	
approval date		Movement durin	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and — class of shares issuable	Cuantad	English	Compalled	Lamand		
1. Share option	Granted	Exercised	Cancelled	Lapsed		
scheme						
(22/06/2016)						
Ordinary shares (Note 1)	NIL	NIL	NIL	NIL	NIL	NIL
2.						
(/ /)						
(Note 1)						
3.						
$\frac{(/ /)}{\text{shares}}$ $\frac{(Note 1)}{}$						
(14016-1)			Total A. (Ordi	nary shares)	N/A	
				ence shares)	N/A	
			((Other class)	N/A	
Total funds raised dur options (State currence		from exercise of	f 	N/A		

Description of warrants (Date of expiry - dd/mm/yyyy) 1.	Currency of Nominal value a nominal close of value preceding month	during the		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)	-			
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)	=			
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /) Tota		dinary shares)erence shares)(Other class)	N/A N/A N/A	- - -

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the pursuant month thereto as at pursuant Converted close of the Currency of Amount at close Amount at thereto amount of preceding during the close of the month Class and description outstanding month month month

Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)				
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
Stock code (if listed)					. ———	
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		nary shares) ence shares) Other class)	N/A N/A N/A	- -

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
(/ /)		
shares (Note 1)		
2		
(/ /) shares (Note 1)		
3.		
shares (<i>Note 1</i>)		
Shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which may be during the month issued pursuant pursuant thereto as at thereto close of the month Type of Issue Class of shares issuable _____ (*Note 1*) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/AClass of shares issuable _ (*Note 1*) (/ /) At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment 2. Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/AClass of shares issuable ___ (Note 1) (/ /) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) (/ /) Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/A

			F	For Main	Boa	rd and GEM lis	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1)00 01 18840						
			Class of shares issuable (<i>Note 1</i>)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A

			For Main	Board	and GEM lis	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuab (Note 1)	le			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
		Class of shares issuab (Note 1)	le			
10.	Partial exercise of over-allotment At price : HK\$ ———option	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		Shareholders' approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Total E.	(Ordinary Preference (Othe) N/A	- - -
Т	otal increase / (decrease) in ordinary shares during	the month (i.e. Total of A t	o E):	(1	.)	N/A
				(2	2)	N/A
T	otal increase / (decrease) in preference shares durin	ng the month (i.e. Total of A	A to E):			N/A
T	Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):					N/A

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):	For Main Board and GEM listed issuers
Temans (I miy).	
Submitted by: Lee Baldwin	
Title: Joint Company Secretary (Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.