

Unless defined herein, terms used in this announcement shall have the same meanings as those defined in the Prospectus.

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*This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for any securities. Potential investors should read the prospectus dated 30 June 2016 (the “**Prospectus**”) of Prosper Construction Holdings Limited (the “**Company**”) for detailed information about the Company and the Share Offer described below before deciding whether or not to invest in the Offer Shares.*

This announcement is not an offer to sell, or a solicitation of an offer to buy, any securities of the Company in the United States or in any other jurisdictions or an invitation to engage in any investment activity with respect to securities or investments of any kind. The Offer Shares have not been, and will not be, registered under the applicable securities laws and regulations of the United States, and may not be offered or sold in the United States except in accordance with the applicable securities laws and regulations of the United States. There will not and is not currently intended to be any public offer of the Offer Shares in the United States.

*In connection with the Share Offer, Investec, as stabilising manager (the “**Stabilising Manager**”) (its affiliates or any person acting for it) may over-allocate or effect transactions with a view to stabilising or supporting the market price of the Shares at a level higher than that which might otherwise prevail for a limited period after the Listing Date. However, there is no obligation on the Stabilising Manager (its affiliates or any person acting for it), to conduct any such stabilising action. Such stabilising action, if taken, (a) will be conducted at the absolute discretion of the Stabilising Manager (its affiliates or any person acting for it) and in what the Stabilising Manager reasonably regards as the best interest of the Company, (b) may be discontinued at any time and (c) is required to be brought to an end within 30 days of the last day for lodging applications under the Public Offer. Such stabilising action, if commenced, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules, as amended, made under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).*

Potential investors should be aware that stabilising action cannot be taken to support the price of the Shares for longer than the stabilisation period which begins on the Listing Date and will expire on Sunday, 7 August 2016, being the 30th day after the last day for lodging applications under the Public Offer. After this date, no further stabilising action may be taken, demand for the Offer Shares, and therefore the price of the Offer Shares, could fall.

PROSPER CONSTRUCTION HOLDINGS LIMITED

瑞港建設控股有限公司

(Incorporated in the Cayman Islands with limited liability)

LISTING ON THE MAIN BOARD OF THE STOCK EXCHANGE OF HONG KONG LIMITED BY WAY OF PLACING AND PUBLIC OFFER

Number of Offer Shares	:	200,000,000 Shares (subject to the
under the Share Offer		Over-allotment Option)
Number of Public Offer Shares	:	60,000,000 Shares (as adjusted after
		reallocation)
Number of Placing Shares	:	140,000,000 Shares (as adjusted after
		reallocation and subject to the
		Over-allotment Option)
Offer Price	:	HK\$1.00 per Offer Share excluding brokerage of
		1%, SFC transaction levy of 0.0027% and
		Stock Exchange trading fee of 0.005%
Stock code	:	6816

Sole Sponsor



Joint Bookrunners, Placing and Public Offer Underwriters



ANNOUNCEMENT OF OFFER PRICE AND ALLOTMENT RESULTS

SUMMARY

Offer Price and Net Proceeds from the Share Offer

The Offer Price has been determined at HK\$1.00 per Offer Share (excluding brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).

Based on the Offer Price of HK\$1.00 per Offer Share, the net proceeds from the Share Offer to be received by the Company, before exercise of Over-allotment Option and after deducting underwriting fees and estimated expenses in relation to the Share Offer, is estimated to be approximately HK\$165.0 million. The Company intends to use the entire net proceeds from the Share Offer in the manner set out in the paragraphs headed “Offer Price and Net Proceeds from the Share Offer” below in this announcement.

Applications under the Public Offer and the Employee Preferential Offering

The Offer Shares initially offered under the Public Offer have been very significantly over-subscribed.

A total of 2,701 valid applications under the Public Offer (including the Employee Preferential Offering) have been received for a total of 390,298,000 Public Offer Shares (including a total of 2,000,000 Employee Reserved Shares under the Employee Preferential Offering), representing 19.51 times of the total number of 20,000,000 Public Offer Shares initially available under the Public Offer.

A total of 19 valid applications under the Employee Preferential Offering on PINK Application Forms for a total of 2,000,000 Employee Reserved Shares have been received pursuant to the Employee Preferential Offering, representing 100% of the total number of Employee Reserved Shares available for subscription under the Employee Preferential Offering. The final number of Employee Reserved Shares allocated to the relevant Eligible Employees under the Employee Preferential Offering is 2,000,000 Offer Shares, representing 1% of the total number of the Offer Shares available under the Share Offer (before the exercise of the Over-allotment Option).

Due to the significant over-subscription in the Public Offer, the reallocation procedures as described in the paragraph headed “The Public Offer – Reallocation” under the section headed “Structure and Conditions of the Share Offer” in the Prospectus have been applied and the number of Offer Shares available to the Public Offer has been increased to 60,000,000 Offer Shares, representing 30% of the total number of Offer Shares available under the Share Offer (before the exercise of the Over-allotment Option).

Placing

The Offer Shares initially offered under the Placing have been moderately over-subscribed. Following the reallocation described above, the final number of Offer Shares under the Placing is 140,000,000 Shares, representing 70% of the Offer Shares initially available under the Share Offer (before exercise of the Over-allotment Option). There are a total of 209 places. A total of 130 places have been allocated five board lots or less of Offer Shares, representing approximately 62% of the total number of places under the Placing.

Over-allotment Option

In connection with the Share Offer, the Company has granted the Over-allotment Option to Investec as the Stabilising Manager, exercisable at its sole and absolute discretion at any time from the date of the Placing Underwriting Agreement until Sunday, 7 August 2016, being the 30th day after the last day for lodging applications under the Public Offer, to require the Company to issue and allot up to an aggregate of 30,000,000 additional Shares, representing 15% of the Offer Shares initially available under the Share Offer, at the Offer Price to cover over-allocations in the Placing, if any, or to effect the permitted stabilisation actions as described in the paragraphs headed “Stabilisation Action” in the section headed “Structure and Conditions of the Share Offer” in the Prospectus. The Stabilising Manager has confirmed to the Company that, as at the date of this announcement, there has been no over-allocation of Shares in the Placing. Therefore, the Over-allotment Option will not be exercised and no stabilising activity as described in the Prospectus (including the borrowing of Shares by the Stabilising Manager under the Stock Borrowing Agreement) will take place during the stabilisation period, begins on the Listing Date and ends on Sunday, 7 August 2016, being the 30th day after the last day for lodging applications under the Public Offer.

Results of Allocations

In relation to the Public Offer and the Employee Preferential Offering, the Company announces that the results of allocation and the Hong Kong identity card or passport or Hong Kong business registration numbers of successful applicants under the Public Offer and the Employee Preferential Offering will be available at the times and date and in the manner specified below:

- in the announcement to be posted on the Company’s website at www.prosperch.com and the Stock Exchange’s website at www.hkexnews.hk by no later than 9:00 a.m. on Tuesday, 19 July 2016;
- from the designated results of allocations website at www.tricor.com.hk/ipo/result with a “search by ID” function on a 24-hour basis from 8:00 a.m. on Tuesday, 19 July 2016 to 12:00 midnight on Monday, 25 July 2016;
- by telephone enquiry line by calling +852 3691 8488 between 9:00 a.m. and 6:00 p.m. from Tuesday, 19 July 2016 to Friday, 22 July 2016 (excluding Saturday, Sunday and public holiday); and
- in the special allocation results booklets which will be available for inspection during opening hours from Tuesday, 19 July 2016 to Thursday, 21 July 2016 at all the Receiving Banks’ designated branches and sub-branches as set out in the paragraph headed “Results of Allocation” in this announcement.

The final Offer Price, indication of level of interests in the Share Offer, the level of applications in the Public Offer and Employee Preferential Offering and the basis of allocation of the Public Offer Shares and Employee Reserved Shares are also published on Tuesday, 19 July 2016 in the South China Morning Post (in English), the Hong Kong Economic Times (in Chinese), the website of the Stock Exchange at www.hkexnews.hk and the Company’s website at www.prosperch.com.

Despatch/Collection of Share Certificates and Refund Cheques

1. For applications under WHITE and/or PINK Application Forms

Applicants who have applied for 1,000,000 Public Offer Shares/Employee Reserved Shares or more on **WHITE** and/or **PINK** Application Forms and have provided all information required by their Application Forms may collect their refund cheque(s) and/or Share certificates (where applicable) from the Hong Kong Share Registrar, Tricor Investor Services Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, from 9:00 a.m. to 1:00 pm. on Tuesday, 19 July 2016 or such other date as notified by the Company in the newspapers. If such applicants do not collect their refund cheque(s) and/or share certificate(s) personally within the time specified for collection, they will be despatched promptly to the address specified in their Application Forms by ordinary post at their own risk.

Applicants who have applied for less than 1,000,000 Public Offer Shares under **WHITE** Application Forms and/or less than 1,000,000 Employee Reserved Shares under **PINK** Application Forms and have provided all information required by the relevant Application Form, will have their refund cheque(s) and/or share certificate(s) sent to their address on the relevant Application Form on or before Tuesday, 19 July 2016, by ordinary post and at their own risk.

2. For applications through the HK eIPO White Form

Wholly or partially successful applicants who have applied for 1,000,000 or more Public Offer Shares through the **HK eIPO White Form** service may collect their share certificate(s) (where applicable) from the Hong Kong Share Registrar, Tricor Investor Services Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, from 9:00 a.m. to 1:00 pm. on Tuesday, 19 July 2016 or such other date as notified by the Company in the newspapers. If such applicants do not collect their share certificate(s) personally within the time specified for collection, and for applicants who have applied for less than 1,000,000 Public Offer Shares through the **HK eIPO White Form** service, their share certificate(s) will be sent to the address specified in their application instructions by ordinary post at their own risk.

Applicants who applied through **HK eIPO White Form** service and paid the application monies from a single bank account will have refund monies (if any) despatched to their application payment account in the form of e-Auto Refund payment instructions on Tuesday, 19 July 2016. Applicants who applied through the **HK eIPO White Form** service and paid the application monies from multiple bank accounts will have refund monies (if any) despatched to the address as specified on their **HK eIPO White Form** application in the form of refund cheque(s), by ordinary post at their own risk on Tuesday, 19 July 2016.

3. *For applications using **YELLOW** Application Forms and/or via electronic application instructions to HKSCC*

Wholly or partially successful applicants who applied on **YELLOW** Application Forms or who applied by giving **electronic application instructions** to HKSCC will have their Share certificate(s) issued in the name of HKSCC Nominees Limited and deposited directly into CCASS for credit to their CCASS Investor Participant stock account or the stock account of their designated CCASS Participant who gave **electronic application instructions** on their behalf or as instructed by them in their **YELLOW** Application Form at the close of business on Tuesday, 19 July 2016 or in the event of a contingency, on any other date determined by HKSCC or HKSCC Nominees.

Applicants who have applied through a designated CCASS Participant (other than a CCASS Investor Participant) should check the number of Offer Shares allocated to them with such CCASS Participant.

Applicants who applied for 1,000,000 Public Offer Shares or more on **YELLOW** Application Forms and have provided all information required by their Application Forms may collect their refund cheque(s) (where applicable) from the Hong Kong Share Registrar, Tricor Investor Services Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Tuesday, 19 July 2016 or such other date as notified by the Company in the newspapers. If such applicants do not collect their refund cheque(s) personally within the time specified for collection, they will be despatched promptly to the address specified in their Application Form by ordinary post at their own risk.

Wholly or partially unsuccessful applicants who have applied for less than 1,000,000 Public Offer Shares under **YELLOW** Application Forms will have their refund cheque(s) sent to the address on the relevant Application Form on Tuesday, 19 July 2016, by ordinary post and at their own risk.

Refund monies (if any) for applicants who have applied by giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to their designated bank accounts or the designated bank account of their broker or custodian on Tuesday, 19 July 2016.

Commencement of Dealings

The Company will not issue any temporary documents of title in respect of the Offer Shares. No receipt will be issued for sums paid on application. Share certificates will only become valid at 8:00 a.m. on Wednesday, 20 July 2016 provided that the Share Offer has become unconditional and the right of termination described in the paragraphs headed "Grounds for termination" in the section headed "Underwriting" in the Prospectus has not been exercised.

Assuming that the Share Offer becomes unconditional in all aspects at or before 8:00 a.m. on Wednesday, 20 July 2016, dealings in the Shares on the Main Board of the Stock Exchange are expected to commence at 9:00 a.m. on Wednesday, 20 July 2016. Shares will be traded in board lots of 2,000 Shares each. The stock code of the Shares is 6816.

The Directors confirm that no Offer Shares has been allocated to applicants who are connected persons of the Company, Directors, existing shareholders of the Company or their respective close associates within the meaning of the Listing Rules. The Placing is in compliance with the placing guidelines for equity securities as set out in Appendix 6 to the Listing Rules (the “**Placing Guidelines**”). No Offer Shares placed by or through the Underwriters under the Share Offer have been placed with any core connected persons (as defined in the Listing Rules) of the Company, or any “connected clients” of the lead broker or any distributor (as set out in paragraph 5(1) of the Placing Guidelines), or persons set out in paragraph 5(2) of the Placing Guidelines, or any existing public holders of the Offer Shares or their close associates, whether in their own names or through nominees. None of the Sole Sponsor, the Underwriters and their respective affiliated companies and the connected clients (as defined in Appendix 6 to the Listing Rules) has taken up any Offer Shares for its own benefits under the Share Offer. The Directors confirm that the three largest public shareholders of the Company do not hold more than 50% of the Shares held in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules. The Directors further confirm that there will not be any new substantial Shareholder of the Company immediately after the Share Offer, and the Company’s public float will satisfy the minimum percentage prescribed under Rule 8.08 of the Listing Rules after the Share Offer. No placee will, individually, be placed with more than 10% of the enlarged issued share capital of the Company immediately after the Share Offer. The Directors confirm that there will be at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules.

OFFER PRICE AND NET PROCEEDS FROM THE SHARE OFFER

The Offer Price has been determined at HK\$1.00 per Offer Share (excluding brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).

Based on the Offer Price of HK\$1.00 per Offer Share, the net proceeds from the Share Offer to be received by the Company, after deducting underwriting fees and estimated expenses in relation to the Share Offer, is estimated to be approximately HK\$165.0 million.

The Company intends to use the net proceeds as follows:–

- approximately HK\$148.5 million, representing approximately 90% of the net proceeds, will be used for acquisition of vessels and equipment with respect to future projects. The Company intends to acquire a total of nine types of vessels and equipment including split hopper barges, flat top barges, tug boats, cranes, excavators and other vessels, on or before 31 December 2018 with costs of each vessel and equipment ranging from approximately HK\$1.0 million to approximately HK\$50.0 million; and
- approximately HK\$16.5 million, representing approximately 10% of the net proceeds, will be used as general working capital of the Group such as payment of performance bonds to its customers if required under its future projects, purchase of raw materials and rental of vessels and equipment.

For details, please refer to the section headed “Future plans and use of proceeds” in the Prospectus.

APPLICATIONS UNDER THE PUBLIC OFFER AND THE EMPLOYEE PREFERENTIAL OFFERING

The Offer Shares initially offered under the Public Offer (including the Employee Preferential Offering) have been very significantly over-subscribed.

As at the close of the application list at 12:00 noon on Friday, 8 July 2016, a total of 2,701 valid applications pursuant to the Public Offer on (i) **WHITE, YELLOW and PINK** Application Forms; (ii) through giving **electronic application instructions** to HKSCC via CCASS; and (iii) to the **HK eIPO White Form** Service Provider under the **HK eIPO White Form** service have been received for a total of 390,298,000 Public Offer Shares (including 2,000,000 Public Offer Shares initially available under the Employee Preferential Offering), representing 19.51 times of the total number of 20,000,000 Public Offer Shares initially available under the Public Offer. Among the 2,701 valid applications:

- 2,651 valid applications in respect of a total of 109,298,000 Public Offer Shares were for the Public Offer with an aggregate subscription amount based on the Maximum Offer Price of HK\$1.25 per Offer Share (excluding brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) of HK\$5 million or less, representing approximately 12.14 times of the 9,000,000 Offer Shares initially comprised in pool A of the Public Offer;
- 31 valid applications in respect of a total of 279,000,000 Public Offer Shares were for the Public Offer with an aggregate subscription amount based on the Maximum Offer Price of HK\$1.25 per Offer Share (excluding brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) of more than HK\$5 million, representing approximately 31.00 times of the 9,000,000 Offer Shares initially comprised in pool B of the Public Offer; and
- 19 valid applications under the Employee Preferential Offering on **PINK** Application Forms in respect of a total of 2,000,000 Employee Reserved Shares have been received pursuant to the Employee Preferential Offering, representing 100% of the total number of Employee Reserved Shares available for subscription under the Employee Preferential Offering.

A total of two applications have been identified and rejected due to not being completed in accordance with the instructions set out in the Application Forms. Two multiple applications or suspected multiple applications have been identified and rejected. No applications have been rejected due to bounced cheque. No application for more than 9,000,000 Public Offer Shares or 2,000,000 Employee Reserved Shares has been identified.

Due to significant over-subscription in the Public Offer, the reallocation procedures as described in the paragraph headed “The Public Offer – Reallocation” under the section headed “Structure and conditions of the Share Offer” in the Prospectus have been applied and the number of Offer Shares available to the Public Offer has been increased to 60,000,000 Offer Shares, representing 30% of the total number of Offer Shares available under the Share Offer (before the exercise of the Over-allotment Option).

The Public Offer Shares available for subscription and validly applied for were conditionally allocated on the basis as set out in the paragraph headed “Basis of allocation of the Public Offer” below.

None of the Public Offer Shares were allocated to subscribers who are connected persons of the Company or any Director or existing shareholder of the Company or any of their respective associates.

The final number of Employee Reserved Shares allocated to the relevant Eligible Employees under the Employee Preferential Offering is 2,000,000 Offer Shares, representing 1% of the total number of the Offer Shares available under the Share Offer (before the exercise of the Over-allotment Option).

The Employee Reserved Shares offered under the Employee Preferential Offering were conditionally allocated on the basis set out in the paragraph headed “Basis of allocation under the Employee Preferential Offering” below.

BASIS OF ALLOCATION OF THE PUBLIC OFFER

Subject to the satisfaction of the conditions set out in the paragraph headed “Conditions of the Share Offer” under the section headed “Structure and conditions of the Share Offer” in the Prospectus, valid applications made by the public on **WHITE** and **YELLOW** Application Forms or through giving **electronic application instructions** to HKSCC via CCASS or to the **HK eIPO White Form** Service Provider under the **HK eIPO White Form** service will be conditionally allocated on the basis set out below:

POOL A

Number of Public Offer Shares applied for	Number of valid applications	Basis of allotment/ballot	Approximate percentage allotted of the total number of Shares applied for
2,000	763	2,000 shares	100.00%
4,000	174	4,000 shares	100.00%
6,000	182	6,000 shares	100.00%
8,000	68	8,000 shares	100.00%
10,000	132	10,000 shares	100.00%
12,000	14	10,000 shares plus 1 out of 14 applicants to receive an additional 2,000 shares	84.52%
14,000	10	10,000 shares plus 1 out of 10 applicants to receive an additional 2,000 shares	72.86%
16,000	17	10,000 shares plus 3 out of 17 applicants to receive an additional 2,000 shares	64.71%
18,000	20	10,000 shares plus 5 out of 20 applicants to receive an additional 2,000 shares	58.33%
20,000	485	10,000 shares plus 243 out of 485 applicants to receive an additional 2,000 shares	55.01%
40,000	225	18,000 shares	45.00%
60,000	159	18,000 shares plus 118 out of 159 applicants to receive an additional 2,000 shares	32.47%

Number of Public Offer Shares applied for	Number of valid applications	Basis of allotment/ballot	Approximate percentage allotted of the total number of Shares applied for
80,000	163	20,000 shares plus 7 out of 163 applicants to receive an additional 2,000 shares	25.11%
100,000	137	20,000 shares plus 9 out of 137 applicants to receive an additional 2,000 shares	20.13%
200,000	63	24,000 shares plus 32 out of 63 applicants to receive an additional 2,000 shares	12.51%
300,000	11	30,000 shares	10.00%
400,000	3	38,000 shares plus 2 out of 3 applicants to receive an additional 2,000 shares	9.83%
500,000	9	46,000 shares plus 7 out of 9 applicants to receive an additional 2,000 shares	9.51%
700,000	2	66,000 shares	9.43%
800,000	4	72,000 shares	9.00%
1,000,000	4	84,000 shares plus 2 out of 4 applicants to receive an additional 2,000 shares	8.50%
2,000,000	2	166,000 shares	8.30%
3,000,000	2	246,000 shares	8.20%
4,000,000	2	320,000 shares	8.00%
TOTAL:	2,651		

POOL B

Number of Public Offer Shares applied for	Number of valid applications	Basis of allotment/ballot	Approximate percentage allotted of the total number of Shares applied for
9,000,000	31	934,000 shares plus 23 out of 31 applicants to receive an additional 2,000 shares	10.39%
TOTAL:	31		

BASIS OF ALLOCATION UNDER THE EMPLOYEE PREFERENTIAL OFFERING

Subject to the satisfaction of the conditions set out in the paragraph headed “Conditions of the Share Offer” under the section headed “Structure and conditions of the Share Offer” in the Prospectus, valid applications made under the Employee Preferential Offering on PINK Application Forms will be conditionally allocated on the basis set out below:

Number of Public Offer Shares applied for	Number of valid applications	Basis of allotment	Approximate percentage allotted of the total number of Shares applied for
20,000	5	20,000 shares	100.00%
60,000	4	60,000 shares	100.00%
80,000	2	80,000 shares	100.00%
100,000	4	100,000 shares	100.00%
200,000	2	200,000 shares	100.00%
300,000	1	300,000 shares	100.00%
400,000	1	400,000 shares	100.00%
TOTAL:	19		

No preferential treatment was given to any of the Eligible Employees in the allocation of the Shares applied for by them under the Employee Preferential Offering and such allocation of Shares under the Employee Preferential Offering was made in accordance with the allocation basis described in the Prospectus.

ALLOCATIONS UNDER THE PLACING AND OVER-ALLOTMENT OPTION

The Offer Shares initially offered under the Placing have been moderately over-subscribed. Following the reallocation described above, the final number of Offer Shares under the Placing is 140,000,000 Shares, representing 70% of the Offer Shares initially available under the Share Offer. There are a total of 209 places. A total of 130 places have been allocated five board lots or less of Offer Shares, representing approximately 62% of the total number of places under the Placing.

In connection with the Share Offer, the Company has granted the Over-allotment Option to Investec as the Stabilising Manager exercisable at its sole and absolute discretion at any time from the date of the Placing Underwriting Agreement until Sunday, 7 August 2016, being the 30th day after the last day for lodging applications under the Public Offer, to require the Company to issue and allot up to an aggregate of 30,000,000 additional Shares, representing 15% of the Offer Shares initially available under the Share Offer, at the Offer Price to cover over-allocations in the Placing, if any, or to effect the permitted stabilisation actions as described in the paragraphs headed “Stabilisation action” in the section headed “Structure and conditions of the Share Offer” in the Prospectus. The Stabilising Manager has confirmed to the Company that, as at the date of this announcement, there has been no over-allocation of Shares in the Placing. Therefore, the Over-allotment Option will not be exercised and no stabilising activity as described under the Prospectus (including the borrowing of Shares by the Stabilising Manager under the Stock Borrowing Agreement) will take place during the stabilisation period which begins on the Listing Date and will expire on Sunday, 7 August 2016, being the 30th day after the last day for lodging applications under the Public Offer.

The Directors confirm that no Offer Shares has been allocated to applicants who are connected persons of the Company, Directors, existing shareholders of the Company or their respective close associates within the meaning of the Listing Rules. The Placing is in compliance with the placing guidelines for equity securities as set out in Appendix 6 to the Listing Rules (the “**Placing Guidelines**”). No Offer Shares placed by or through the Underwriters under the Share Offer have been placed with any core connected persons (as defined in the Listing Rules) of the Company, or any “connected clients” of the lead broker or any distributor (as set out in paragraph 5(1) of the Placing Guidelines), or persons set out in paragraph 5(2) of the Placing Guidelines, or any existing public holders of the Offer Shares or their close associates, whether in their own names or through nominees. None of the Sole Sponsor, the Underwriters and their respective affiliated companies and the connected clients (as defined in Appendix 6 to the Listing Rules) has taken up any Offer Shares for its own benefits under the Share Offer. The Directors confirm that the three largest public shareholders of the Company do not hold more than 50% of the Shares held in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules. The Directors further confirm that there will not be any new substantial Shareholder of the Company immediately after the Share Offer, and the Company’s public float will satisfy the minimum percentage prescribed under Rule 8.08 of the Listing Rules after the Share Offer. No placee will, individually, be placed with more than 10% of the enlarged issued share capital of the Company immediately after the Share Offer. The Directors confirm that there will be at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules.

RESULTS OF ALLOCATION

In relation to the Public Offer and the Employee Preferential Offering, the Company announces that the results of allocation and the Hong Kong identity card or passport or Hong Kong business registration numbers of successful applicants under the Public Offer and the Employee Preferential Offering will be available at the times and date and in the manner specified below:

- in the announcement to be posted on the Company’s website at www.prosperch.com and the Stock Exchange’s website at www.hkexnews.hk by no later than 9:00 a.m. on Tuesday, 19 July 2016;
- from the designated results of allocations website at www.tricor.com.hk/ipo/result with a “search by ID” function on a 24-hour basis from 8:00 a.m. on Tuesday, 19 July 2016 to 12:00 midnight on Monday, 25 July 2016;
- by telephone enquiry line by calling +852 3691 8488 between 9:00 a.m. and 6:00 p.m. from Tuesday, 19 July 2016 to Friday, 22 July 2016 (excluding Saturday, Sunday and public holiday);
- in the special allocation results booklets which will be available for inspection during opening hours from Tuesday, 19 July 2016 to Thursday, 21 July 2016 at the addresses as set out below:

Bank of Communications Co., Ltd. Hong Kong Branch

District	Branch name	Branch address
Hong Kong Island:	Hong Kong Branch	20 Pedder Street, Central
	Wanchai Sub-Branch	Shop B on G/F., Johnston Court, 32-34 Johnston Road
Kowloon:	Kowloon Sub-Branch	G/F., 563 Nathan Road
	Lam Tin Sub-Branch	Shop No.5 & 9, G/F., Kai Tin Towers, 51-67C Kai Tin Road, Lam Tin
New Territories:	Market Street Sub-Branch	G/F., 49-55 Tsuen Wan Market Street, Tsuen Wan

Wing Lung Bank Limited

District	Branch name	Branch address
Hong Kong Island:	Head Office	45 Des Voeux Road Central
	Johnston Road Branch	118 Johnston Road
	Kennedy Town Branch	28 Catchick Street
Kowloon:	Mongkok Branch	B/F Wing Lung Bank Centre, 636 Nathan Road
	Lam Tin Sceneway Plaza Branch	Shop 59, 3/F Sceneway Plaza, 8 Sceneway Road

Applicants applying through a designated CCASS Participant, other than a CCASS Investor Participant, using a **YELLOW** Application Form, should check the number of Public Offer Shares allocated to them with such designated CCASS Participant.

Applicants applying through a broker or custodian by giving **electronic application instructions** on their behalf should check the number of Public Offer Shares allocated to them with such broker or custodian.

Applicants applying as a CCASS Investor Participant using a **YELLOW** Application Form should check the announcement of the results of the Public Offer published by the Company on Tuesday, 19 July 2016, and report any discrepancies to HKSCC before 5:00 p.m. on Tuesday, 19 July 2016 or such other date as determined by HKSCC or HKSCC Nominees. Applicants applying as a CCASS Investor Participant using a **YELLOW** Application Form or giving **electronic application instructions** to HKSCC may also check their new account balances via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) on Tuesday, 19 July 2016. HKSCC will also make available to CCASS Investor Participants an activity statement showing the number of Public Offer Shares credited to their stock account.

The indication of levels of interests in the Placing, the level of applications in the Public Offer and the Employee Preferential Offering and the basis of allocation of the Public Offer Shares and the Employee Reserved Shares are also published on Tuesday, 19 July 2016 in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese).

Results of Applications Made by WHITE Application Forms or HK eIPO White Form

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants using **WHITE** Application Forms or **HK eIPO White Form** and the number of Public Offer Shares conditionally allotted to them.

Applicants who have not provided their identification document numbers are not shown.

以白色申請表格或網上白表提出申請的配發結果

以下為使用白色申請表格或網上白表提出申請而獲全部或部份接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
14254071	2,000	E4906490	12,000	Z4034547	2,000		
159237	2,000	E5313515	2,000	Z5375127	2,000		
159237	2,000	E5669646	2,000	Z6608184	2,000		
159237	2,000	E6363974	2,000	Z8640689	6,000		
159237	2,000	E6544464	10,000	Z9380869	2,000		
159237	2,000	E6562314	2,000				
159237	2,000	E7181004	2,000				
159237	2,000	E7303606	2,000				
159237	2,000	E846705A	2,000				
159237	2,000	E8663649	2,000				
159237	2,000	E9099275	8,000				
159237	2,000	E9509635	2,000				
159237	2,000	E9799307	2,000				
159237	2,000	G1721126	2,000				
159237	2,000	G1809716	2,000				
159237	2,000	G255794A	2,000				
159237	2,000	G3538078	2,000				
159237	2,000	G4042793	2,000				
159237	2,000	G4085182	2,000				
159237	2,000	G5815664	10,000				
159237	2,000	G6315401	2,000				
159237	2,000	G632222A	2,000				
159237	2,000	G6749835	4,000				
159237	2,000	G6909913	10,000				
159237	2,000	G7054431	6,000				
159237	2,000	H3926364	8,000				
159237	2,000	H4056363	2,000				
159237	2,000	H4214678	2,000				
159237	2,000	H4527277	4,000				
159237	2,000	K0404748	2,000				
159237	2,000	K040478 (0)	2,000				
A7235480	2,000	K0503029	2,000				
A9230729	4,000	K1216449	2,000				
B142022A	2,000	K2644517	2,000				
C0185130	10,000	K2841304	2,000				
C3096422	10,000	K3127966	2,000				
C3497257	10,000	K352986A	2,000				
C3862494	2,000	K3540596	4,000				
C4019340	10,000	K3690725	2,000				
C4075380	2,000	K3923533	4,000				
C4160027	2,000	K4911431	8,000				
C5170107	2,000	K6333591	2,000				
C5503815	2,000	K655718A	8,000				
C5868686	8,000	K7150296	2,000				
C6045764	4,000	K7575211	10,000				
C6161519	4,000	K8110905	2,000				
C6234966	2,000	K881872A	2,000				
C6369187	10,000	P0018361	2,000				
D0167402	24,000	P6148178	2,000				
D0396320	2,000	P6148593	2,000				
D162551A	4,000	P8207295	4,000				
D4094620	2,000	P9561017	2,000				
D4610238	2,000	R0990689	2,000				
D5288321	2,000	R2717114	2,000				
D5428247	2,000	R7834135	2,000				
D6102736	2,000	V0207349	2,000				
D6292381	10,000	V0720356	2,000				
D705901A	2,000	Y0204135	2,000				
D8526460	2,000	Y0324327	2,000				
E2266729	2,000	Y1644392	2,000				
E283526A	2,000	Y3700877	2,000				
E3708210	2,000	Z0334546	8,000				
E4005653	2,000	Z231528A	18,000				
E4388791	8,000	Z3203310	10,000				
E4651344	2,000	Z3832199	4,000				
E4801605	2,000	Z4020198	12,000				

Results of Applications Made by YELLOW Application Forms (Through Designated CCASS Clearing/Custodian Participants)

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants using YELLOW Application Forms through designated CCASS Clearing/Custodian Participants and the number of Public Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

以黃色申請表格提出申請的配發結果 (透過指定中央結算系統結算/託管商參與者)

以下為使用黃色申請表格透過指定中央結算系統結算/託管商參與者提出申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
39310599	2,000						
A0201610	2,000						
A9776357	26,000						
A9851820	2,000						
B1957444	2,000						
B6511282	2,000						
C4017461	2,000						
C4745114	6,000						
C5093927	2,000						
C6372854	2,000						
D3967140	2,000						
D5062323	4,000						
D5827834	2,000						
E3476883	2,000						
E3772520	2,000						
E5347398	2,000						
E8171177	2,000						
E9598824	2,000						
G1204962	2,000						
G353241A	2,000						
G3658782	2,000						
G3945587	2,000						
G4718592	2,000						
G4854666	2,000						
G5200503	2,000						
G6313611	2,000						
G6579042	2,000						
K1220098	2,000						
K5405580	2,000						
Y1256686	2,000						
Y4280405	2,000						

Results of Applications Made by Giving Electronic Application Instructions To HKSCC via CCASS

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving electronic application instructions to HKSCC via CCASS and the number of Public Offer Shares conditionally allotted to them.

Applicants who have not provided their identification document numbers are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而獲全部或部分接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
001031549	2,000	204250023	2,000	306285140	2,000	430603196	8,000
001161527	2,000	204668826	12,000	307117227	2,000	430623198	4,000
001225548	2,000	205181718	6,000	307156120	2,000	430626196	4,000
001251021	2,000	205206114	2,000	308153075	2,000	430681195	6,000
002055518	2,000	205284612	2,000	308252325	2,000	430681196	6,000
002086061	2,000	206155253	2,000	309065638	2,000	430682198	4,000
002270012	20,000	207062712	2,000	309140610	2,000	431122199	6,000
003023827	2,000	207182143	2,000	30916001X	2,000	440301198	6,000
003074113	18,000	207201864	2,000	311140634	2,000	440301561	6,000
003096659	2,000	208034860	2,000	311230037	4,000	501120222	12,000
003140410	2,000	20818001X	2,000	312021865	2,000	502053022	4,000
003152728	2,000	208195453	10,000	31212536X	2,000	50211462X	2,000
003200020	10,000	208245036	2,000	312207547	2,000	502154856	2,000
003211722	2,000	208335372	2,000	312293025	2,000	502155116	2,000
004100828	4,000	209104579	2,000	312299546	2,000	502165362	2,000
004160422	2,000	209107853	10,000	312300537	2,000	502201622	2,000
005021738	2,000	209124614	2,000	320911197	2,000	502281516	2,000
005104825	2,000	209273639	2,000	325341261	18,000	502289012	2,000
006180020	2,000	209290458	2,000	343035432	4,000	503056618	2,000
00704044X	2,000	210033061	2,000	346209661	10,000	503181320	2,000
007245517	2,000	210042040	2,000	352174122	10,000	504162218	2,000
008055163	2,000	210053316	2,000	357322361	2,000	504285433	2,000
008132429	2,000	210203196	10,000	359386422	20,000	505130424	2,000
008265751	2,000	212096670	2,000	359416369	4,000	506100023	2,000
009352300	2,000	21230784X	2,000	365130574	6,000	506144547	2,000
009356600	6,000	222879868	4,000	368454872	6,000	506181926	2,000
010165147	2,000	225424753	4,000	369156088	18,000	506190030	2,000
010290629	2,000	228723912	10,000	371015171	2,000	506250347	2,000
012030038	2,000	230312670	4,000	371033218	20,000	50906180X	2,000
012100415	2,000	235568334	4,000	371215682	30,000	509194843	2,000
015072800	10,000	237461058	12,000	380908103	2,000	509261629	2,000
0229506	2,000	241397769	20,000	381055680	8,000	510108198	72,000
04 020071	2,000	249232422	18,000	384338331	20,000	510202335	2,000
05 101012	10,000	255160020	2,000	388041246	4,000	510813551	2,000
068160001	936,000	255240905	10,000	388387243	4,000	511073634	2,000
0747127	4,000	255273534	10,000	390091700	10,000	511150012	2,000
0837037	4,000	256512179	4,000	401104935	2,000	511180419	2,000
10002995	4,000	258163708	12,000	402185623	2,000	512032415	2,000
10023909	10,000	260093471	4,000	403262064	2,000	512121515	2,000
101014612	6,000	260097514	30,000	404032118	2,000	512186429	4,000
101060048	2,000	269358891	30,000	404041112	2,000	512276112	2,000
101180520	2,000	276304797	10,000	40517841X	2,000	520117552	2,000
10150560	2,000	286587589	10,000	407185510	2,000	5206064	2,000
10249290	10,000	287337299	20,000	407235124	2,000	601050-M	934,000
10262806	4,000	288589435	12,000	407260416	2,000	601130014	2,000
10267611	2,000	290181437	2,000	408125525	2,000	601190020	2,000
10322064X	2,000	290239C	8,000	408153943	2,000	602135	12,000
104031725	2,000	290715M	10,000	409182167	2,000	602220021	2,000
104077229	2,000	290730522	4,000	40921551X	2,000	602262548	2,000
105042130	2,000	291512C	4,000	410189049	2,000	602281146	2,000
105255741	2,000	293273C	12,000	41021227X	2,000	603192715	2,000
10717145X	2,000	293322C	12,000	411050422	2,000	603236124	2,000
107190012	2,000	294227C	18,000	411162140	2,000	605075113	2,000
108132823	2,000	300028	4,000	41128005X	2,000	605115625	2,000
109199037	2,000	301104314	2,000	412190029	6,000	605255758	2,000
110053337	2,000	301105123	2,000	41224502X	2,000	606062713	2,000
11024511X	2,000	301312424	2,000	412281478	2,000	606225027	2,000
111223721	2,000	302051927	2,000	420521198	6,000	607181552	2,000
113522	6,000	302051928	2,000	430103195	2,000	607275137	2,000
1216433	2,000	302111743	2,000	430105197	2,000	607300026	2,000
200053080	10,000	303210035	2,000	430281197	2,000	608012723	2,000
200301042	4,000	303285027	2,000	430410894	2,000	608020036	2,000
201023841	2,000	304011724	2,000	430602196	10,000	608092555	2,000
20216253X	2,000	304146147	2,000	430602196	10,000	609011718	2,000
203160023	2,000	305042116	2,000	430602196	20,000	609140568	2,000
203578-S	936,000	306061945	2,000	430602197	20,000	609243491	6,000

Results of Applications Made by Giving Electronic Application Instructions To HKSCC via CCASS

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving electronic application instructions to HKSCC via CCASS and the number of Public Offer Shares conditionally allotted to them.

Applicants who have not provided their identification document numbers are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而獲全部或部份接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
610606171	2,000	805293324	2,000	C6744743	6,000	G0534160	6,000
611192329	2,000	807015018	2,000	D045523	2,000	G1003541	12,000
611260663	2,000	807040764	2,000	D0716880	10,000	G1004203	10,000
612015122	2,000	807205645	2,000	D1276655	12,000	G152391A	2,000
612085851	2,000	808099204	8,000	D1345835	2,000	G2018321	10,000
61226908X	2,000	809025528	2,000	D2047005	10,000	G215778A	10,000
621015006	2,000	80918213X	2,000	D2130182	6,000	G2521279	6,000
651124391	2,000	809182164	2,000	D2192838	20,000	G259313A	6,000
660426272	2,000	810051759	2,000	D2412951	20,000	G2682159	26,000
701133326	2,000	810071585	2,000	D3487793	6,000	G272045	2,000
702110026	2,000	811171609	2,000	D3632858	6,000	G30469164	10,000
702212116	2,000	811292234	2,000	D377766A	6,000	G3661236	18,000
702230029	2,000	812053519	2,000	D4021836	320,000	G381022	2,000
702280610	2,000	812101245	2,000	D4033362	10,000	G3841196	6,000
703110141	2,000	81221332X	2,000	D4069197	2,000	G3900656	2,000
703125210	2,000	812242120	2,000	D4077742	8,000	G4007629	2,000
706210425	2,000	812280910	2,000	D420562	10,000	G4152416	320,000
706306616	2,000	901060225	2,000	D4381697	2,000	G4389165	6,000
70704192X	2,000	901200013	2,000	D4500742	6,000	G4427318	12,000
707047832	2,000	902260034	6,000	D453647A	8,000	G4487477	2,000
707155899	10,000	903045796	2,000	D543068	2,000	G4832425	6,000
708015176	2,000	903055023	2,000	D5665524	6,000	G52229769	2,000
708073725	2,000	903281425	2,000	D581029A	38,000	G5425297	6,000
709120026	4,000	904112853	2,000	D5926247	2,000	G5659263	10,000
709130021	2,000	905010045	2,000	D608771	2,000	G5775344	6,000
709184870	2,000	905151927	2,000	D633757	2,000	G58096550	10,000
710126867	2,000	905173031	2,000	D6474714	166,000	G5849348	6,000
711079046	2,000	90601212X	2,000	D6760059	6,000	G5886790	2,000
711084873	10,000	906061033	2,000	D7042176	4,000	G6053164	10,000
711132760	2,000	907070522	2,000	D8236314	20,000	G6330311	6,000
71121271X	2,000	907101729	2,000	D8283215	6,000	G6524728	4,000
711240035	6,000	907207845	2,000	D8298875	6,000	G6556824	4,000
711245452	2,000	908031528	2,000	E0552236	26,000	G6817679	66,000
712060524	2,000	908194012	2,000	E1001512	2,000	G6879577	30,000
71221341X	6,000	909030410	2,000	E1008008	2,000	G6888002	20,000
71227423X	2,000	909051725	2,000	E1037383	2,000	G8035708	6,000
721130096	2,000	909092748	2,000	E14818301	4,000	GS071326B	2,000
730425553	2,000	909201914	2,000	E2145859	2,000	GS071591B	10,000
740125081	2,000	910040464	2,000	E2150313	10,000	GS085623B	2,000
760904103	2,000	910205564	2,000	E22416610	10,000	GS090509B	84,000
763071511	2,000	910261016	2,000	E2686744	10,000	GS093213B	8,000
765135298	10,000	911280037	2,000	E296079A	2,000	GS115301B	10,000
768476566	10,000	911302429	2,000	E3399749	2,000	GS116707B	72,000
771389699	4,000	911309061	2,000	E38680396	2,000	GS119665B	4,000
774082747	2,000	A12344967	6,000	E4011841	6,000	H1144245	6,000
774370365	8,000	A831368A	8,000	E409853A	12,000	H1224397	4,000
774469142	8,000	A9288255	4,000	E4729580	20,000	H130328	2,000
776079923	6,000	A9680929	2,000	E4925274	6,000	H1357362	6,000
787073980	20,000	A9726767	2,000	E5183344	6,000	H3211357	48,000
787180868	20,000	A9738943	12,000	E5196314	2,000	H3312129	10,000
787196146	10,000	B9677793	2,000	E5550487	10,000	H3354859	4,000
800031L	6,000	B9777461	6,000	E568288A	10,000	H411053	4,000
800126C	4,000	C11955187	10,000	E62233394	4,000	H4124032	6,000
800730C	10,000	C234564A	6,000	E6537670	2,000	H4839236	18,000
802055139	2,000	C23573406	2,000	E7453349	10,000	IS1016897	4,000
802134280	2,000	C25228991	4,000	E7489238	6,000	IS1101681	2,000
802165124	2,000	C3733635	18,000	E7974837	10,000	IS1116647	20,000
803195518	2,000	C4534784	4,000	E8255508	2,000	IS1192906	2,000
804030766	2,000	C461448	2,000	E8330461	2,000	IS1203879	4,000
80421192X	2,000	C5117869	10,000	E8379568	6,000	IS1231992	20,000
80421537X	2,000	C5248300	10,000	E849396	2,000	IS1260970	10,000
804306127	2,000	C5506083	2,000	E867098A	2,000	IS1291834	20,000
805070418	2,000	C5513179	6,000	E9007753	6,000	IS1326690	2,000
805141739	2,000	C6101966	46,000	E9217456	10,000	IS1333909	2,000
805195121	2,000	C6464910	2,000	E943421A	2,000	IS1356004	4,000
805270037	2,000	C6585955	6,000	G0006385	6,000	IS1370959	8,000

Results of Applications Made by Giving Electronic Application Instructions To HKSCC via CCASS

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving electronic application instructions to HKSCC via CCASS and the number of Public Offer Shares conditionally allotted to them.

Applicants who have not provided their identification document numbers are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而獲全部或部份接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
IS1375104	2,000	IS4159874	8,000	IS7340868	6,000	K2633302	10,000
IS1415907	4,000	IS4160733	2,000	IS7402667	4,000	K2651726	10,000
IS1425997	4,000	IS4168673	2,000	IS7403462	4,000	K2898446	20,000
IS1526944	8,000	IS4219332	6,000	IS7431734	4,000	K2908719	4,000
IS1550806	2,000	IS4281735	2,000	IS7483431	6,000	K297049A	4,000
IS1602718	12,000	IS4300401	2,000	IS7558679	20,000	K3064107	6,000
IS1677205	2,000	IS4335373	48,000	IS7580257	2,000	K3337774	6,000
IS1728380	4,000	IS4345237	2,000	IS7673604	8,000	K3703258K	6,000
IS1785302	20,000	IS4515677	2,000	IS7744037	4,000	K3910504	24,000
IS1830047	4,000	IS4544962	10,000	IS7909286	24,000	K4057090	10,000
IS1846059	2,000	IS4630325	2,000	IS7956438	6,000	K415665A	18,000
IS1846400	10,000	IS4661408	2,000	IS7975749	2,000	K4242807	6,000
IS1913427	4,000	IS4715870	2,000	IS8007202	20,000	K4320050	6,000
IS1969439	10,000	IS4716317	10,000	IS8031969	4,000	K4457218	6,000
IS2053978	2,000	IS4790503	10,000	IS8041210	4,000	K4491750	6,000
IS2138188	2,000	IS4797725	2,000	IS8047628	66,000	K4513142	10,000
IS2139997	4,000	IS4846138	2,000	IS8168062	18,000	K4534093	8,000
IS2150246	2,000	IS4910860	2,000	IS8169980	4,000	K4663853	4,000
IS2170516	2,000	IS4917424	2,000	IS8209418	2,000	K4786491	4,000
IS2232328	8,000	IS4942289	2,000	IS8235832	2,000	K4836650	2,000
IS2349159	4,000	IS4949357	2,000	IS8251811	2,000	K5094240	6,000
IS2377194	2,000	IS4958856	2,000	IS8302721	2,000	K5538181	6,000
IS2392357	2,000	IS5002672	2,000	IS8437046	2,000	K5629659	6,000
IS2405021	10,000	IS5038453	10,000	IS8444248	2,000	K5686458	6,000
IS2407175	10,000	IS5050220	2,000	IS8479324	4,000	K5809681	10,000
IS2429533	2,000	IS5050807	6,000	IS8480207	2,000	K606261A	4,000
IS2518992	8,000	IS5113993	2,000	IS8520107	20,000	K6862748	48,000
IS2543376	2,000	IS5169608	10,000	IS8570502	2,000	K6957641	12,000
IS2544135	2,000	IS5175354	2,000	IS8570992	2,000	K7031130	10,000
IS2573828	4,000	IS5212869	24,000	IS8631033	2,000	K703119A	10,000
IS2640873	2,000	IS5281372	24,000	IS8643613	18,000	K758598	12,000
IS2652605	2,000	IS5285865	2,000	IS8678377	2,000	K8310998	6,000
IS2661999	6,000	IS5312624	86,000	IS8777292	2,000	K9028056	2,000
IS2703490	2,000	IS5344756	2,000	IS8824821	2,000	K914174A	2,000
IS2982979	10,000	IS5351515	2,000	IS8858848	4,000	K9213783	30,000
IS3011004	2,000	IS5453853	2,000	IS8904248	2,000	K9277412	6,000
IS3029597	18,000	IS5466411	4,000	IS8912373	12,000	M0800355	6,000
IS3098868	20,000	IS5505716	4,000	IS8927106	2,000	M149083A	2,000
IS3118050	20,000	IS5591558	4,000	IS8997593	8,000	M1788960	4,000
IS3173145	2,000	IS5609934	12,000	IS9020448	30,000	M2112510	10,000
IS3174441	10,000	IS5647764	20,000	IS9035884	2,000	M2429271	4,000
IS3195519	2,000	IS5666442	10,000	IS9099837	20,000	M2532544	4,000
IS3197528	12,000	IS5675388	2,000	IS9311225	4,000	M368562A	6,000
IS3222666	10,000	IS5756499	26,000	IS9625784	12,000	M500302A	4,000
IS3298146	2,000	IS5908340	8,000	IS9637174	2,000	P0424688	6,000
IS3319385	2,000	IS5989709	2,000	IS9641073	26,000	P0809113	2,000
IS3370898	2,000	IS6155403	8,000	IS9670098	20,000	P1214172	2,000
IS3372524	10,000	IS6197423	2,000	IS9677696	10,000	P1928493	4,000
IS3447991	2,000	IS6292283	2,000	IS9776551	48,000	P2038335	6,000
IS3463073	2,000	IS6534257	2,000	IS9826779	8,000	P2315770	10,000
IS3497294	10,000	IS6538631	2,000	IS9841161	2,000	P4032105	4,000
IS3626854	26,000	IS6555005	4,000	IS9849729	2,000	P4160596	2,000
IS3634896	4,000	IS6608046	2,000	K0030074	6,000	P4463017	6,000
IS3699951	4,000	IS6613531	4,000	K0170038	2,000	P5223494	6,000
IS3716768	20,000	IS6656637	2,000	K0204145	10,000	P6215975	2,000
IS3753701	2,000	IS6675671	2,000	K0357456	6,000	P653581	4,000
IS3790512	12,000	IS6692273	4,000	K037556A	6,000	P6737483	6,000
IS3793481	46,000	IS6692643	4,000	K0900095	2,000	P6881673	2,000
IS3817465	6,000	IS6844967	20,000	K1215353	6,000	P7845190	10,000
IS3822743	2,000	IS6845116	2,000	K1747614	6,000	P7896119	18,000
IS3888546	2,000	IS6848140	10,000	K191390	12,000	P7974527	20,000
IS3895932	20,000	IS6867715	2,000	K2057867	6,000	P8217622	6,000
IS3899858	10,000	IS7104266	2,000	K2132885	4,000	P8523065	2,000
IS3999720	2,000	IS7140133	2,000	K2141094	6,000	P8543694	6,000
IS4030747	20,000	IS7147673	2,000	K2248484	6,000	P8548963	2,000
IS4063678	12,000	IS7269867	20,000	K2449218	10,000	P8603891	6,000

Results of Applications Made by Giving Electronic Application Instructions To HKSCC via CCASS

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving **electronic application instructions** to HKSCC via CCASS and the number of Public Offer Shares conditionally allotted to them.

Applicants who have not provided their identification document numbers are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出**電子認購指示**申請而獲全部或部份接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
P8680497	6,000	Y409413	2,000				
P8990550	4,000	Y440080A	6,000				
P9070579	8,000	Y6306142	2,000				
P9088540	10,000	Z0103226	8,000				
P9797746	2,000	Z0231127	6,000				
P982137A	6,000	Z073515A	6,000				
P9988967	2,000	Z0758613	6,000				
R018849	2,000	Z0833941	26,000				
R0234132	2,000	Z0916251	6,000				
R072793	2,000	Z1182316	6,000				
R0836086	6,000	Z1202570	26,000				
R0851182	6,000	Z1440218	2,000				
R0961387	6,000	Z1686047	6,000				
R1024182	6,000	Z1692128	2,000				
R1547169	2,000	Z1854276	12,000				
R1665498	6,000	Z1980077	10,000				
R2418435	8,000	Z219900A	20,000				
R3039578	10,000	Z2286166	6,000				
R3129283	20,000	Z2482631	18,000				
R3218200	6,000	Z2916127	10,000				
R411825	10,000	Z2969506	6,000				
R4285807	6,000	Z3059171	10,000				
R4708643	6,000	Z3239978	12,000				
R5459671	10,000	Z3280404	6,000				
R5792176	6,000	Z3339379	6,000				
R6148580	6,000	Z360683	2,000				
R7195728	10,000	Z361275A	6,000				
R7729048	2,000	Z3735541	6,000				
R8734584	4,000	Z3943586	6,000				
R9216420	20,000	Z4197616	20,000				
R9482465	4,000	Z4278179	6,000				
V008256	10,000	Z4546467	18,000				
V0118346	10,000	Z4673582	6,000				
V0158887	8,000	Z4721129	6,000				
V0530662	4,000	Z4738412	20,000				
V0998796	6,000	Z6116990	6,000				
V1130226	6,000	Z6305696	6,000				
V1472992	2,000	Z6432833	6,000				
W01648246	2,000	Z6767428	20,000				
W04075005	2,000	Z6910115	2,000				
W22797315	2,000	Z7061278	6,000				
W44779276	18,000	Z8068314	4,000				
W48923699	2,000	Z8194344	10,000				
W6086759	12,000	Z8290238	6,000				
W81541731	2,000	Z8512788	6,000				
W84258248	2,000	Z8790370	4,000				
Y0128366	4,000	Z9163868	10,000				
Y0185637	4,000	Z9215043	6,000				
Y0287669	6,000	Z9500767	6,000				
Y0362431	6,000	Z9560646	2,000				
Y053674A	24,000	Z9788159	6,000				
Y0577039	6,000						
Y0579341	6,000						
Y0739292	4,000						
Y1014836	10,000						
Y1189245	12,000						
Y1243193	6,000						
Y1334261	4,000						
Y1406882	6,000						
Y1979157	4,000						
Y204302	2,000						
Y2083858	6,000						
Y2739710	6,000						
Y301129A	6,000						
Y3445990	8,000						
Y4053425	2,000						

Results of Applications Made by PINK Application Forms

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants using PINK Application Forms and the number of Employee Reserved Shares conditionally allotted to them.

Applicants who have not provided their identification document numbers are not shown.

以粉紅色申請表格提出申請的配發結果

以下為使用粉紅色申請表格提出申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的僱員預留股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
D6449329	20,000						
E8770232	20,000						
G3738212	100,000						
G3952761	200,000						
H0743161	100,000						
M1676534	60,000						
M1728550	100,000						
M2578145	200,000						
M2723587	400,000						
M5473034	80,000						
P8544100	60,000						
R0395306	300,000						
R2355549	100,000						
R4931164	80,000						
R9129692	60,000						
R913047A	60,000						
Y0481309	20,000						
Z3984770	20,000						
Z8505897	20,000						

DESPATCH/COLLECTION OF SHARE CERTIFICATES/E-AUTO REFUND PAYMENT INSTRUCTIONS/REFUND CHEQUES

1. For applications under WHITE and/or PINK Application Forms

Applicants who have applied for 1,000,000 Public Offer Shares/Employee Reserved Shares or more on **WHITE** and/or **PINK** Application Forms and have provided all information required by their Application Forms may collect their refund cheque(s) and/or Share certificates (where applicable) from the Hong Kong Share Registrar, Tricor Investor Services Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, from 9:00 a.m. to 1:00 pm. on Tuesday, 19 July 2016 or such other date as notified by the Company in the newspapers. Individual applicants eligible for personal collection must not authorise any other person to collect for them. For corporate applicants which are eligible for personal collection, their authorised representative(s) must bear a letter of authorisation from such corporation(s) stamped with such corporation's chop. Both individuals and authorised representatives must produce, at the time of collection, evidence of identity acceptable to the Hong Kong Share Registrar. If such applicants do not collect their refund cheque(s) and/or share certificate(s) personally within the time specified for collection, they will be despatched promptly to the address specified in their Application Forms by ordinary post at their own risk.

Applicants who have applied for less than 1,000,000 Public Offer Shares under **WHITE** Application Forms and/or less than 1,000,000 Employee Reserved Shares under **PINK** Application Forms and have provided all information required by the relevant Application Form, will have their refund cheque(s) and/or share certificate(s) sent to their address on the relevant Application Form on or before Tuesday, 19 July 2016, by ordinary post and at their own risk.

2. For applications through the HK eIPO White Form

Wholly or partially successful applicants who have applied for 1,000,000 or more Public Offer Shares through the **HK eIPO White Form** service may collect their share certificate(s) (where applicable) from the Hong Kong Share Registrar, Tricor Investor Services Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, from 9:00 a.m. to 1:00 pm. on Tuesday, 19 July 2016 or such other date as notified by the Company in the newspapers. If such applicants do not collect their share certificate(s) personally within the time specified for collection, and for applicants who have applied for less than 1,000,000 Public Offer Shares through the **HK eIPO White Form** service, their share certificate(s) will be sent to the address specified in their application instructions by ordinary post at their own risk.

Applicants who applied through **HK eIPO White Form** service and paid the application monies from a single bank account will have refund monies (if any) despatched to their application payment account in the form of e-Auto Refund payment instructions on Tuesday, 19 July 2016. Applicants who applied through the **HK eIPO White Form** service and paid the application monies from multiple bank accounts will have refund monies (if any) despatched to the address as specified on their **HK eIPO White Form** application in the form of refund cheque(s), by ordinary post at their own risk on Tuesday, 19 July 2016.

3. For applications using YELLOW Application Forms and/or via electronic application instructions to HKSCC

Wholly or partially successful applicants who applied on **YELLOW** Application Forms or who applied by giving **electronic application instructions** to HKSCC will have their Share certificate(s) issued in the name of HKSCC Nominees Limited and deposited directly into CCASS for credit to their CCASS Investor Participant stock account or the stock account of their designated CCASS Participant who gave **electronic application instructions** on their behalf or as instructed by them in their **YELLOW** Application Form at the close of business on Tuesday, 19 July 2016 or in the event of a contingency, on any other date determined by HKSCC or HKSCC Nominees.

Applicants who applied through a designated CCASS Participant (other than a CCASS Investor Participant) should check the number of Offer Shares allocated to them with such CCASS Participant.

Applicants who have applied for 1,000,000 Public Offer Shares or more on **YELLOW** Application Forms and have provided all information required by their Application Forms, may collect their refund cheque(s) (where applicable) from the Hong Kong Share Registrar, Tricor Investor Services Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Tuesday, 19 July 2016 or such other date as notified by the Company in the newspapers. Individual applicants eligible for personal collection must not authorise any other person to collect for them. For corporate applicants which are eligible for personal collection, their authorised representative(s) must bear a letter of authorisation from such corporation(s) stamped with such corporation's chop. Both individuals and authorised representatives must produce, at the time of collection, evidence of identity acceptable to the Hong Kong Share Registrar. If such applicants do not collect their refund cheque(s) personally within the time specified for collection, they will be despatched promptly to the address specified in their Application Form by ordinary post at their own risk.

Wholly or partially unsuccessful applicants who have applied for less than 1,000,000 Public Offer Shares under **YELLOW** Application Forms will have their refund cheque(s) sent to the address on the relevant Application Form on Tuesday, 19 July 2016, by ordinary post and at their own risk.

Refund monies (if any) for applicants who have applied by giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to their designated bank accounts or the designated bank account of their broker or custodian on Tuesday, 19 July 2016.

The Company will not issue any temporary documents of title in respect of the Offer Shares. No receipt will be issued for sums paid on application. Share certificates will only become valid at 8:00 a.m. on Wednesday, 20 July 2016 provided that the Share Offer has become unconditional and the right of termination described in the paragraphs headed "Grounds for termination" in the section headed "Underwriting" in the Prospectus has not been exercised.

Commencement of Dealings

Assuming that the Share Offer becomes unconditional in all aspects at or before 8:00 a.m. on Wednesday, 20 July 2016, dealings in the Shares on the Main Board of the Stock Exchange are expected to commence at 9:00 a.m. on Wednesday, 20 July 2016. Shares will be traded in board lots of 2,000 Shares each. The stock code of the Shares is 6816.

All times and dates in this announcement refer to Hong Kong times and dates unless otherwise stated.

By order of the Board
Prosper Construction Holdings Limited
Cui Qi
Chairman

Hong Kong, 19 July 2016

As at the date of this announcement, the Board comprises Mr. Cui Qi, Mr. Yu Ming, Ms. Kui Ching Wah and Mr. Tao Yang as executive Directors, Mr. Ge Zhenming, Ms. Leung Sau Fan Sylvia and Mr. Leung Yee Tak as independent non-executive Directors.

*Please also refer to the published version of this announcement in the **South China Morning Post** (in English) and the **Hong Kong Economic Times** (in Chinese).*